



# adcorp

3 December 2015

## Results of Capital Raising and Notice of Shortfall

Adcorp Australia limited is pleased to announce that its fully underwritten, renounceable Rights Issue closed on the 30<sup>th</sup> November with applications as follows:

	Number of Ordinary Shares	Calculated \$ value before costs
Applications received	33,021,220	\$1,023,658
Additional shares applied for in the shortfall	465,038	\$ 14,416
Shortfall, fully underwritten	87,866,946	\$2,723,875

Adelaide  
Auckland  
Brisbane  
Canberra  
Christchurch  
Darwin  
Melbourne  
Perth  
Sydney  
Tauranga  
Wellington

Adcorp has advised the Underwriter, MCO Nominees Pty Ltd, of the shortfall and the underwriter will take up the shortfall by this Friday 4<sup>th</sup> December. MCO Nominees Pty Ltd also accounts for 23,022,362 of the 33,021,220 applications received.

The issue date for the new shares is scheduled for Monday 7<sup>th</sup> December 2015 in accordance with the published timetable

~ends~

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For further information, please contact:  
Craig McMenamin  
Chief Financial Officer  
Adcorp Australia Limited  
+ 61 2 8524 8500  
craigmcmenamin@adcorp.com.au

**Starting conversations**

Adcorp Australia ABN 72 002 208 915

**POSTAL**

PO BOX 601  
Broadway NSW 2007

**SYDNEY**

Level 2, 309 George Street  
Sydney NSW 2000

**adcorp.com.au**

T: 02 8524 8500  
F: 02 8524 8700